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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11
	:	
CIT GROUP INC. and	:	Case No. 09-16565 (ALG)
CIT GROUP FUNDING COMPANY	:	
OF DELAWARE LLC,	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**NOTICE OF *FIRST AMENDED*¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 8, 2009**

Time and Date of Hearing: December 8, 2009 at 11:00 a.m. (Eastern Standard Time)

Location of Hearing: Judge Allan L. Gropper, Chambers Room 617 United States
Bankruptcy Court for the Southern District of New York,
Alexander Hamilton Custom House, One Bowling Green
New York, New York 10004-1408

Copies of Motions: A copy of each of the documents listed below can be viewed on
the Court's website at www.ecf.nysb.uscourts.gov and at the CIT
Group Legal Information Website at
<http://www.kccllc.net/citgroup>. You may also request copies by
emailing citgroup@kccllc.com.

¹ Any revisions from the Notice of Agenda of Matters Scheduled for Hearing on December 8, 2009
(Docket No. 170) (Date Filed: December 4, 2009) are indicated in bold and italics.

UNCONTESTED MATTERS GOING FORWARD

1. Debtors' Motion for Order Authorizing CIT Group Inc. to Assume Amended and Restated Long Term Incentive Program (Docket No. 138) (Date Filed: November 24, 2009)

Response Deadline: December 4, 2009 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

2. Motion of The Bank of New York Mellon for an Order Modifying the Automatic Stay and Authorizing the Release of Pledged Collateral (Docket No. 140) (Date Filed: November 25, 2009)

Response Deadline: December 4, 2009 at 4:00 p.m.

Responses Filed: None.

Status: The Debtors consent to the requested relief. This matter is going forward.

CONTESTED MATTERS

3. Amended Offering Memorandum, Disclosure Statement and Solicitation of Acceptances of a Prepackaged Plan of Reorganization; Annex to the Disclosure Statement for Class 6; Annex to the Disclosure Statement for Class 10; Annex to the Disclosure Statement for Class 11; and the Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC, dated October 23, 2009 (Docket No. 19) (Date Filed: November 2, 2009)

Related Documents:

- a. Debtors' Motion under 11 U.S.C. §§ 105, 341, 1125, 1126, and 1129 and Fed. R. Bankr. P. 2002, 3017, 3018, and 3020 (I) for Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Plan, (C) Approving Form and Manner of Notice of Combined Hearing and

- (D) Waiving Requirement for Meetings of Creditors or Equity Security Holders, and (II) for Order (A) Approving Prepetition Solicitation Procedures (B) Approving Adequacy of Disclosure Statement and (C) Confirming Plan Of Reorganization Docket No. 13) (Date Filed: November 1, 2009)
- b. Revised Summary of Plan and Notice of (I) Meeting Of Creditors; (II) Commencement of Chapter 11 Cases and (III) Combined Hearing on Disclosure Statement and Confirmation of Plan of Reorganization and Revised Proposed Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Plan, (C) Approving Form and Manner of Notice of Combined Hearing, and (D) Waiving Requirement for Meetings of Creditors or Equity Security Holders (Docket No. 33) (Date Filed: November 3, 2009)
 - c. Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Plan, (B) Establishing Procedures for Objecting to Disclosure Statement and Plan, (C) Approving Form and Manner of Notice of Combined Hearing, and (D) Waiving Requirement for Meetings of Creditors or Equity Security Holders (Docket No. 45) (Date Entered: November 3, 2009)
 - d. Amended Revised Summary of Plan and Notice of (I) Meeting of Creditors; (II) Commencement of Chapter 11 Cases, (III) Combined Hearing on Disclosure Statement and Confirmation of Plan of Reorganization and (IV) Procedures for Recommending Individuals to Serve as Directors of Reorganized CIT Group Inc. (Docket No. 69) (Date Filed November 5, 2009)
 - e. Affidavit of Publication of Combined Hearing on Disclosure Statement and Confirmation of Plan of Reorganization in the Wall Street Journal (Global Edition) (Docket No. 91) (Date Filed November 10, 2009)
 - f. Declaration of Service of Financial Balloting Group LLC of Combined Hearing Notice Mailing to Holders of Publicly Traded Securities Issued by CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 111) (Date Filed: November 18, 2009)
 - g. Notice of Filing of Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company Of Delaware LLC (Docket No. 143) (Date Filed: November 25, 2009)
 - h. Notice of Filing of Proposed Confirmation Order (Docket No. 144) (Date Filed November 25, 2009) (*refer to Notice of Filing*)

***of Revised Proposed Confirmation Order (Docket No. 176)
(Date Filed: December 7, 2009))***

- i. Notice of Filing of Plan Supplement (Docket No. 145) (Date Filed: November 25, 2009) (***refer to Notice of Filing of Revised Plan Supplement (Docket No. 186) (Date Filed: December 7, 2009))***)
- j. Notice of Filing of Page to Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 152) (Date Filed: December 1, 2009) (***refer to Notice of Filing of Revised Plan Supplement (Docket No. 186) (Date Filed: December 7, 2009))***)
- k. Declaration of Service and Vote Certification of Financial Balloting Group LLC in Connection with the Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 157) (Date Filed: December 1, 2009)
- l. Debtors' Letter Response to Objection to Prepackaged Petition Filed by Jeffrey Weinberg (Docket No. 164) (Date Filed: December 3, 2009)
- m. ***Notice of Filing of Revised Proposed Confirmation Order (Docket No. 176) (Date Filed: December 7, 2009)***
- n. ***Notice of Non-Material Modifications to Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 177) (Date Filed: December 7, 2009)***
- o. ***Declaration of Robert J. Duffy in Support of Confirmation of Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 178) (Date Filed: December 7, 2009)***
- p. ***Declaration of James W. Kilman Jr. in Support of Confirmation of Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 179) (Date Filed: December 7, 2009)***
- q. ***Debtors' Memorandum of Law in Support of Entry of an Order (I) Approving (A) the Debtors' Disclosure Statement Pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code, (B) Solicitation of Votes and Voting Procedures, and (C) Forms of Ballots, and (II) Confirming the Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company of Delaware LLC (Docket No. 180)***

(Date Filed: December 7, 2009)

- r. Notice of Filing of Revised Plan Supplement (Docket No. 186)
(Date Filed: December 7, 2009)***

Response Deadline: December 1, 2009 at 4:00 p.m.,
extended until December 3, 2009 at 4:00 p.m. for
Bank of New York and its Successor Trustees,
extended until December 4, 2009 at 11:00 a.m. for
Certain Holders of Canadian Senior Unsecured
Notes,
extended until December 4, 2009 at 5:00 p.m. for the
Securities Plaintiffs,
extended until December 4, 2009 at 5:00 p.m. for
Citibank (China) Co., Ltd. Shanghai Branch.

Responses Filed:

Resolved Response:

- a. Objection to Prepackaged Plan, by Jeffrey Weinberg (Docket No. 96) (Date Filed: November 5, 2009)

Unresolved Responses:

- b. Motion to Dismiss Chapter 11 Reorganization Plan, by Chris Stovic (Docket No. 103) (Date Filed: November 12, 2009)
- c. Letter Objection to Plan, by Robert Hollingsworth (Docket No. 149) (Date Filed: November 16, 2009)
- d. Letter Objection to Plan, by Wilmer Jay Leininger (Docket No. 150) (Date Filed: November 16, 2009)
- e. Letter Objection to Plan, by Spencer R. Lathrop (Docket No. 151) (Date Filed: November 20, 2009)
- f. Letter Objection to Plan, by Felipe Fulgencio (Docket No. 153) (Date Filed: November 10, 2009)
- g. Letter Objection to Plan, by Leland Black (Docket No. 154) (Date Filed: November 10, 2009)
- h. Letter Objection to Plan, by Dmitri Maxim (Docket No. 155) (Date Filed: November 10, 2009)
- i. Letter Regarding Motion to Dismiss, by Chris Stovic (Docket No. 156) (Date Filed: November 17, 2009)
- j. Letter Objection to Plan, by Bruce Vaughn (Dated as of November 20, 2009 and sent to CIT Group Inc., attention: Eric Mandelbaum) (not filed on docket)
- k. Limited Objection and Reservation of Rights of Certain Holders

of Canadian Senior Unsecured Notes to the Modified Second Amended Prepackaged Reorganization Plan of CIT Group Inc. and CIT Group Funding Company Of Delaware LLC, by Allan S. Brilliant on behalf of York Capital Management, Blackrock Financial Management, Inc., Redwood Capital Management, Monarch Alternative Capital LP, Mason Capital Management, Davidson Kempner Capital Management LLC, Caspian Capital Advisors LLC and Aurelius Capital Management, LP (Docket No. 163) (Date Filed: December 3, 2009)

- l. Letter Objection to Plan, by Stephen Nofall (Docket No. 183) (Date Filed: December 7, 2009)*
- m. Letter Objection to Plan, by Jonathan J. Wurfel (Docket No. 184) (Date Filed: December 7, 2009)*
- n. Letter Objection to Plan, by Joseph Montgomery (Docket No. 185) (Date Filed: December 7, 2009)*

Status: This matter is going forward.

Dated: New York, New York
December 7, 2009

SKADDEN, ARPS, SLATE, MEAGHER
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